



# Letter of Intent

**In keeping with Jewish tradition, I/we wish to share my/our blessings with others. I/we make this legacy gift commitment to help provide for the needs of future generations.**

Name of Donor(s): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Home Phone: \_\_\_\_\_

Email: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Email: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Birthdate: \_\_\_\_\_

**It is with deep satisfaction that:**

As of \_\_\_\_\_ (date), I/We intend to make a provision for a legacy gift during the next \_\_\_\_\_ months.

As of \_\_\_\_\_ (date), I/We have already made a provision for a legacy gift.

As of \_\_\_\_\_ (date), I/We are making a current gift of \_\_\_\_\_ to the endowment fund(s) of the organizations indicated below.

**With a legacy gift established through a:**

- Bequest in will or trust
  - a specific sum in the amount of \$ \_\_\_\_\_
  - percentage of the estate % \_\_\_\_\_
  - a contingent remainder
- Beneficiary of a retirement plan
- Beneficiary of a life insurance policy
- Gift of real estate, securities or other type of asset
- Donor-advised fund
- To be determined
- Other \_\_\_\_\_

I/we prefer to keep the details of this commitment confidential.

**I wish to support the following organizations in the Denver/Boulder Jewish communities: (Check all that apply)**

- Aish of the Rockies
- ADL Mountain States
- B'nai Havurah
- Boulder JCC
- BMH-BJ Congregation
- Center for Judaic Studies at the University of Denver
- Congregation Beth Evergreen
- Congregation Bonai Shalom
- Congregation Har HaShem
- Congregation Rodef Shalom
- Denver Academy of Torah
- Denver Community Kollel
- Denver Jewish Day School
- Hebrew Educational Alliance
- Hillel Academy of Denver
- Hillel of Colorado
- JCC Denver
- JEWISHcolorado
- Jewish Family Service of Colorado
- Judaism Your Way
- Kavod Senior Life
- Ramah in the Rockies
- Rocky Mountain Jewish Historical Society
- Rose Community Foundation
- Shalom Park
- Temple Emanuel
- Temple Sinai
- The Jewish Experience
- Yeshiva Toras Chaim
- Other: \_\_\_\_\_

To encourage others to make commitments to the future, I/we permit the above intended beneficiaries and Rose Community Foundation to include my/our name(s) in relevant materials. I understand that while my name may be listed, the type and amount of the gift will remain confidential.

**My/Our name(s) should appear as:** \_\_\_\_\_

I/We wish to remain anonymous in all materials.

**If you have formalized your legacy commitment, provide contact information for your legal/financial advisor(s):**

Attorney     CPA     Wealth Advisor     Other

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**Is there additional information about your gift you would like to share?**

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## Signature

**Signature of Donor(s):** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Signature of Donor(s):** \_\_\_\_\_ **Date:** \_\_\_\_\_

*This letter of intent is not a legal obligation and can be changed at your discretion.*

Please return this document to the community partner organization named above or to:

Rose Community Foundation  
ATTN: Amelia Fink  
4500 Cherry Creek Drive South, Suite 900  
Denver, CO 80246

For questions please contact Amelia Fink, director of nonprofit funds and endowments, at [afink@rcfdenver.org](mailto:afink@rcfdenver.org).

*Rose Community Foundation works in partnership to strengthen the Denver and Boulder Jewish communities through endowment building and legacy giving. LIFE & LEGACY™ is a program of the Harold Grinspoon Foundation.*

*Version Approved; May 2023*