

Legacy Society Declaration of Commitment

I/we commit to becoming a Legacy Society member to help JFS honor its more than 150-year commitment to strengthen our community and ensure that JFS will continue its life-transforming work for generations to come.

Name of Donor 1

Preferred Address

City/State/Zip Preferred Phone Number

Email Address Date of Birth

Name of Donor 2

Preferred Address

City/State/Zip Preferred Phone Number

Email Address Date of Birth

It is with deep satisfaction that:

- I/We have already made a provision for a legacy gift.
- I/We intend to make a provision for a legacy gift during the next ____ months.

With a legacy gift established through a:

- Bequest in will or trust
- Beneficiary of a retirement plan or life insurance policy
- Gift of real estate, securities, or other type of asset
- Donor-advised fund beneficiary designation
- To be determined
- Other _____

Or with a legacy gift:

- As a specific sum in the amount of \$_____ or as ____ percent of my total planned gift of \$_____.
- I/We prefer to keep the details of this commitment confidential.

Recognition preferences:

- To encourage others to make commitments to the future, I/we permit JFS Colorado to include my/our name(s) in relevant materials. I understand that while my/our name may be listed, the type and amount of the gift will remain strictly confidential. My/Our name(s) should appear as:

- I/We would prefer the organization list me/us as anonymous in all materials. Special instructions:

Signature of Donor Date

Signature of Donor Date